

## ANNOUNCEMENTS

*For immediate release*

### **E Fund (HK) Yield Enhanced Bond Fund I** (the “Issuer”)

#### **ANNOUNCEMENT OF UPDATED PRIVATE PLACING MEMORANDUM**

The Issuer wishes to make the following announcements.

The Issuer has established a new class of Participating Shares, namely, “Class X Shares”, which shall not be listed.

The Issuer has updated its Private Placing Memorandum dated February 2021 (“**PPM**”), as amended and supplemented by the first addendum to the PPM dated 12 July 2021, the second addendum to the PPM dated 16 November 2021, to reflect (i) the establishment of the Class X Shares, (ii) the provisions relating to Affected Investments (as defined in the Updated Placing Memorandum) and (ii) other consequential changes, general updates as well as other miscellaneous administrative updated, by way of an updated PPM dated March 2022 (“**Updated Placing Memorandum**”).

For further information in relation to the above announcement, please contact Campbells LLP.

Email: [RSearle@campbellslegal.com](mailto:RSearle@campbellslegal.com); [kleith@campbellslegal.com](mailto:kleith@campbellslegal.com)

Tel: +1 345 949 2648

Dated: 4 March 2022

**END OF ANNOUNCEMENTS**